

STABLE GROWTH OUTLOOK FOR DUTCH ECONOMY AMID GLOBAL ECONOMIC UNCERTAINTY

The Dutch economy will grow by 2% in 2015 and by 2½% in 2016

TAILWIND FROM EXPORT GROWTH

Higher growth in eurozone, growth in USA and UK on track, weak euro

BAD WEATHER COMING?

A stronger euro after all?

Fast interest rate hikes in the US?

Geopolitical risks

Growth slowdown in China

POSITIVE INTERACTION HOUSING MARKET, ECONOMY, GOVERNMENT FINANCES

Recovery on the housing market good for consumption and home building

Rising purchasing power through low inflation, rising employment and tax reduction

Economic growth reducing budget deficit, allowing for tax reduction measures

Business investment still weak in 2014 and 2015 but picking up in 2016

STRONG FOUNDATIONS

High levels of technology and education, a strong economic system that generates high levels of income, but also limited opportunities for growth

Better job opportunities and reforms pushing people onto the labour market

UNEMPLOYED

